



ELEMENT LIFESTYLE RETIREMENT INC.
438 West King Edward Avenue
Vancouver, British Columbia, V5Y 0M5

**NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS
TO BE HELD ON AUGUST 23, 2024**

NOTICE IS HEREBY GIVEN that the annual general meeting (the “**Meeting**”) of the shareholders of Element Lifestyle Retirement Inc. (the “**Company**” or “**Element**”) will be held via online conferencing on Friday, August 23, 2024, at 10:00 a.m. (Pacific Time) for the following purposes:

1. to receive the audited financial statements of the Company for the year ended May 31, 2023, and the report of the auditor thereon;
2. to set the number of directors for the ensuing year at four (4);
3. to elect directors for the ensuing year;
4. to appoint MNP LLP, Chartered Accountants as the auditors of the Company for the ensuing year and to authorize the directors to fix the remuneration to be paid to the auditor;
5. to approve the Company’s 10% rolling Stock Option Plan, as more particularly set out in the accompanying Information Circular; and
6. to transact such other business as may be properly brought before the Meeting or any adjournment(s) thereof.

The details of the matters proposed to be put before the Meeting are set forth in the Information Circular accompanying this Notice, which is supplemental to and expressly made a part of the Notice. Shareholders of record as of the close of business on July 19, 2024 (the “**Record Date**”) will be entitled to vote by Proxy at the Meeting and at any adjournment or adjournments thereof.

Shareholders are encouraged to vote in advance of the Meeting by proxy (“Proxy”) or voting instruction form, as applicable.

Shareholders can participate in the Meeting by phone using the following dial-in information (however, voting in advance by Proxy or voting instruction form is advised):

Dial-in Primary (Toll-free in North America): 1-888-402-9166
Conference ID: 4462468#

In order to ensure as many common shares of the Company as possible are represented at the Meeting, the Company strongly encourages registered shareholders to complete the enclosed Proxy and return it as soon as possible in accordance with the instructions set out in the accompanying Information Circular. Shareholders who do not hold their common shares in their own name are strongly encouraged to complete the voting instruction forms received from the Company or their broker as soon as possible and to follow the instructions set out in the accompanying Information Circular. In addition, only registered shareholders or their duly appointed proxy holders will be permitted to attend the Meeting by using the dial-in information provided above.

Please review the enclosed Information Circular and date, sign and return the enclosed Proxy to the Company’s transfer agent, Computershare Investor Services Inc (“**ComputerShare**”). To be effective, the Proxy must be delivered by mailing so as to reach or be deposited, to Computershare at their office located on the 8th Floor, 100 University Avenue, Toronto, Ontario M5J 2Y1, no later than 10:00 a.m. (Pacific time) on August 21, 2024, or at least 48 hours (excluding Saturdays, Sundays and statutory holidays in the Province of British Columbia), prior to the time set for the Meeting or any adjournment thereof. Late proxies may be accepted or rejected by the Chairman of the Meeting in his discretion, and the Chairman is under no obligation to accept or reject any particular late proxy.

The persons named in the enclosed Proxy are directors or officers of the Company. Each Shareholder has the right to appoint a proxyholder other than such persons, who need not be a Shareholder, to act for such Shareholder and on such Shareholders behalf at the Meeting. To exercise such right, the names of the nominees of management should be crossed out and the name of the Shareholder's appointee should be legibly printed in the blank space provided.

DATED at Vancouver, British Columbia, this 19th day of July 2024.

BY ORDER OF THE BOARD

"Michael Diao"

Michael Diao
Chief Executive Officer and Director